

- "Gift Acceptance Policy Bootcamp" Dallas Council of Charitable Gift Planners (formerly the Partnership for Philanthropic Planning – North Texas Chapter), December 2015
- "New Overtime Rules for Employees: Complying with the FLSA in 2015 and Beyond," The Church Network Dallas Chapter, November 2015
- "Using Community Foundations" Alliance for Greater Works Ultimate Financial and Legal Conference, October 2015
- "Legal and Fiduciary Responsibilities" Center for Nonprofit Management Board Member Bootcamp, March 2015 (co-presenter)
- "Launching a 501(c)(3) Webinar" Alliance for Greater Works, March 2015 (co-presenter)
- "Donee Beware" Partnership for Philanthropic Planning – North Texas Chapter, February 2015 (co-presenter)
- "Gift Planning on the Run: Establishing the Program" Partnership for Philanthropic Planning – North Texas Chapter, November 2014 (co-presenter)
- "Gifts with Hair" Association of Fundraising Professionals Philanthropy in Action Conference, June 2014 (co-presenter)
- "The Role of a Community Foundation" Texas Society of Certified Public Accountants Nonprofit Organizations Conference, May 2014 (co-presenter)
- "Fiscal Sponsorship Overview" Dallas Bar Association Nonprofit Group, November 2013
- "Demystifying Private Company Valuation" Association of Professional Researchers for Advancement-Southwest Conference Dallas, May 2009

Publications

- "Corporate Philanthropy: The Charity's Point of View" Dallas Bar Association Headnotes, February 2015 (co-author with Jonathan Blum)
- "Survey of Recent Mandamus Decisions of the Texas Supreme Court," 64 SMU L. REV. 393 (2011) (co-author with The Honorable Justice Douglas Lang and Pamela S. Kohler)